



**INTER**

## OFFICER'S CERTIFICATE Compliance Certificate

Milan, October 28, 2021

The undersigned, Alessandro Antonello, on behalf of the Issuer, in his capacity as an authorized signatory of such party and not in his individual capacity and without personal liability, does hereby certify, that:

1. I am an officer of Inter Media and Communication S.p.A. (the "**Issuer**"). This Officer's Certificate is made and delivered pursuant to Section 4.03(a) of the indenture dated December 21, 2017 (the "**Indenture**"), among, inter alios, the Issuer and The Law Debenture Trust Corporation plc, as trustee (the "**Trustee**"), relating to the Issuer's 4.875% Senior Secured Notes due 2022 (the "**Notes**"). Capitalized terms used in this certificate but not otherwise defined shall have the same meaning as such terms have in the Indenture.

2. Pursuant to the computations set forth in Annex I and Annex II, the Issuer has complied with the requirements under Section 5.01 during the Relevant Period.

3. By this certificate I hereby confirm the following statements:

- a. there is no Risk Event present.
- b. to my knowledge there has not been a Default or Event of Default that occurred during the fiscal year ended June 30, 2021.
- c. there is not a Mandatory Redemption Event present.

4. I have examined such records and documents as I have deemed necessary or appropriate as a basis for the statements and opinions expressed in this certificate.

[Signature page follows]



**INTER**

IN WITNESS WHEREOF, the undersigned has duly executed this Officer's Certificate on the date first written above.

  
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**Name:** Alessandro Antonello  
**Title:** Chief Executive Officer - Corporate



## Annex I

We confirm that as at June 30, 2021 the Debt Service Coverage Ratio is 11.88:1 as per the calculation below reported:

	For the Fiscal Year ended June 30, 2021
<b>Currency (€ 000)</b>	
Aggregate Inflows	316,208
Aggregate Outflows	(7,963)
<b>Cash Available for Debt Service</b>	<b>308,245</b>
Mandatory Amortisation	8,702
Interest paid	17,248
<b>Debt Service Payments (Existing + New Notes)</b>	<b>25,950</b>
<b>Debt Service Coverage Ratio</b>	<b>11.88</b>

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## Annex II

The DCSR pro-forma for the 12 months from July 1, 2021 to June 30, 2022 is 7.50:1 as per the calculation below reported

Currency (€ 000)	Twelve months ending June 30, 2022
Aggregate Inflows	214,182
Aggregate Outflows	17,579
<b>Pro-forma Estimated Look- Forward Cash Available for Debt Service</b>	<b>196,603</b>
Mandatory Amortization	9,080
Interest Expense	17,124
<b>Pro-forma Estimated Look- Forward Debt Service Payments (Existing + New Notes)</b>	<b>26,204</b>
<b>DSCR Pro-forma</b>	<b>7.50</b>

A handwritten signature in blue ink, consisting of several overlapping, sweeping lines that form a stylized, abstract shape.